

THE AIRCRAFT CARRIER INDUSTRIAL BASE COALITION



STIMULATES U.S. ECONOMIC PROSPERITY

2,000+ American Suppliers

Across 45 states

56K+ Jobs

Created and supported

\$6+ Billion

Injected into the U.S. economy

OFFERS UNTAPPED DOMESTIC INDUSTRIAL CAPACITY

Less than 10%

Operating at full capacity

75%

Have increased capacity from maritime industrial base funding

70%+

Identify inconsistent demand and funding as top challenges

DELIVERS AMERICA'S MARITIME DOMINANCE

80%+

Support both aircraft carriers AND submarines

80%+

Support both new construction AND current readiness

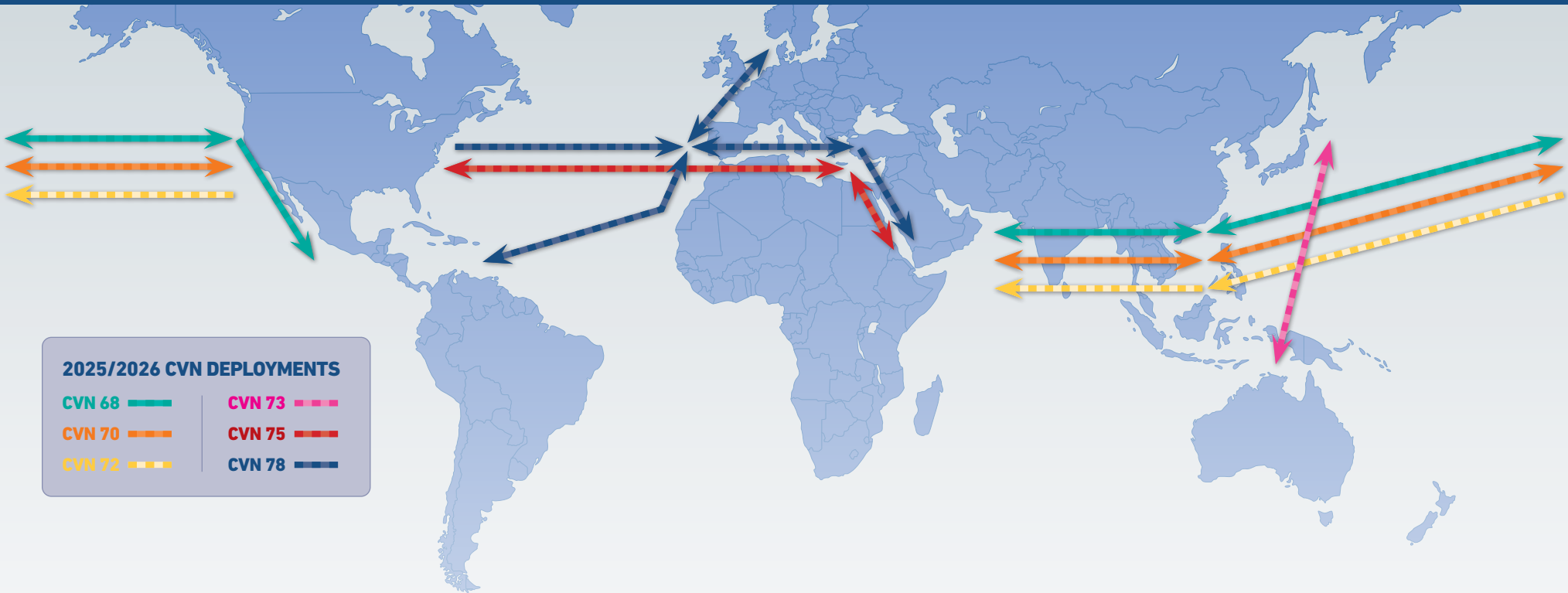
50%+

Are single or sole-source providers

Direct Quotes From ACIBC Suppliers Make Clear the Impact of Inconsistent Demand and Delayed Funding on the Industrial Base:

- “We currently have two production lines that are cold, and we expect to have delays in production once CVN-82 is funded. We are having to lay off some of our current employees who we had brought into the company to address the increase in nuclear ship/submarine building.”
- “Ultimately, the lack of stable funding disrupts our ability to optimize supply chain partnerships, manage costs effectively, and sustain the workforce.”
- “Orders seem to be for small quantities and are far and few between. Smaller quantities come with increased cost.”
- “Lack of forecasting drives a reactive and inefficient manufacturing environment. We cannot plan capital utilization effectively which drives higher costs.”
- “As a small business, delays in awards directly impacts our cash flow and delays our ability to recapitalize equipment.”

DEMAND FOR U.S. NAVY AIRCRAFT CARRIERS REMAINS EXTREMELY HIGH



THE GLOBAL REACH AND RELENTLESS PACE OF THE U.S. AIRCRAFT CARRIER FLEET

- ★ **In 2025, over half (6 of 11) of the Navy's aircraft carriers were deployed.** Operations were conducted utilizing all six fleets (2nd, 3rd, 4th, 5th, 6th and 7th Fleets).
- ★ **Nearly every recent aircraft carrier deployment has been extended.** The Nation's oldest and newest operational aircraft carriers were deployed in 2025—USS *Nimitz* (CVN 68) and USS *Gerald R. Ford* (CVN 78)

NOW IS THE TIME: PUT THE AIRCRAFT CARRIER INDUSTRIAL BASE ON A WARTIME FOOTING BY:

- ★ **Expediently distributing FY26 funds** and securing critical material
- ★ **Continuing funding in FY27** for In Service and New Construction aircraft carrier programs
- ★ **Providing a clear, stable and predictable demand signal** for the future

The Aircraft Carrier Industrial Base Coalition (ACIBC) represents the more than 2,000 businesses from 45 states that supply parts, equipment and services for the construction and maintenance of U.S. Navy aircraft carriers. Established in 2004, ACIBC seeks to preserve the strength of the aircraft carrier force and promote the value of the aircraft carrier industrial base as a vital part of the nation's overall defense structure.

